

- Personal Loan
- Motor Vehicle Loan
- Study Loan
- Overdraft

APPLICATION FOR CREDIT

A Personal Details

Title: _____ Surname: _____ First Names in full: _____

Omang/ Passport: _____ Date of Birth: _____

Residential Address: _____ Postal Address: _____

How long have you been at the above-mentioned address? _____

Home phone: _____ Work phone: _____

Mobile phone: _____ Fax number: _____

Sex Male Female

Marital status: Single Married Divorced In community of property Out of community ANC

Spouse's name: _____ Spouse's occupation: _____

Spouse's employer: _____ Spouse's contact number(s): _____

Spouse's ID Number: _____ Spouse's email address: _____

B Employer Information

Employer's name: _____ Employer's address: _____

Employers' contact number(s): _____

Date of engagement at current employer: _____

C Current Banking Details

Account Name	Account Number	Bank Name	Branch	Duration

D Financial Particulars

Have you ever been declared insolvent? Yes No

Have you signed surety for anyone? Yes No

E Insurance

I hereby consent to my personal details being forwarded to the bank's Insurance Broker (Penrich Insurance Brokers) for insurance purposes
 Yes No

F Name, address and relationship of next of kin (not living with you at the same address)

Name: _____ Relationship: _____

Physical address: _____ Contact number(s): _____

ID Number: _____ Email address: _____

G Signatures

I certify that the above information is correct and grant permission for any source of information in respect of this application to be further investigated. I hereby grant permission for each source mentioned to furnish you with any information, including that which is regarded as confidential.

Signature..... Date.....

Spouse's signature..... Date.....

INCOME AND EXPENDITURE STATEMENT

Client Name: _____

INCOME

Basic salary		<input style="width: 90%;" type="text"/>
Fixed Allowance	Housing	<input style="width: 90%;" type="text"/>
Fixed Allowance	Motor vehicle	<input style="width: 90%;" type="text"/>
Fixed Allowance	Standby/ Overtime	<input style="width: 90%;" type="text"/>
Fixed Allowance	Scarce skills	<input style="width: 90%;" type="text"/>
Statutory & Employer deductions		<input style="width: 90%;" type="text"/>
Nett salary		<input style="width: 90%;" type="text"/>

EXPENDITURE

DESCRIPTION	FINANCIER/ BANK	REPAYMENT
Home loan 1		
Home loan 2		
Rent		
Body corporate levy		
Personal loan 1		
Personal loan 2		
Personal loan 3		
Motor vehicle loan 1		
Motor vehicle loan 2		
Credit card 1		
Credit card 2		
Clothing accounts		
Groceries		
Short term insurance premiums		
Life insurance premiums		
Investment policies premiums		
Petrol		
Motor vehicle/s maintenance		
Wife/ child maintenance		
Utilities		
Telephone & cellphone		
Television subscriptions		
Domestic staff		
Spending money		
Other		
Other		
TOTAL EXPENDITURE		<input style="width: 90%;" type="text"/>
	SURPLUS	<input style="width: 90%;" type="text"/>
	DEFICIT	<input style="width: 90%;" type="text"/>

Signature _____

Date _____

